

2. WHAT IS THE STATUS OF YOUR CASE?

- a. Petition filed on: _____ (date)
- b. Service on Respondent occurred by:
- personal service on (date) _____; sub-service on (date) _____;
- other: (specify type of service and date) _____
- _____ ; or
- A Notice and Acknowledgement of Receipt was signed on (date): _____
- c. Respondent filed a Response on (date): _____
- d. ADR: Parties completed/terminated their ADR process on (date): _____
- Parties are engaged in ADR (briefly specify type/status): _____
- _____

3. WHAT ISSUES REQUIRE THE COURT'S ASSISTANCE?

- a. Help is needed obtaining the following information (check all that apply):
- Petitioner's deposition Respondent's deposition
- Petitioner's tax returns Respondent's tax returns
- Income & Expense Statement for Petitioner Respondent
- Preliminary Declaration of Disclosure for Petitioner Respondent
- Other documents from Petitioner
- Other documents from Respondent
- Other: (briefly describe) _____
- _____
- _____
- _____
- b. Help is needed obtaining the following financial information from Other Parties (check all that apply):
- Depositions of non-parties
- Documents subpoenaed from non-parties
- Other: _____
- _____

- c. Help is needed obtaining expert assistance on Custody and Parenting Time issues
(check all that apply):
- Custody Evaluation
 - Educational Evaluation
 - Brief, Focused Assessment
 - Psychological Evaluation
 - Substance Abuse Assessment
 - Minor's Counsel
 - Other: _____
- d. Help is needed obtaining expert assistance on Financial Issues (check all that apply):
- Property Appraisal
 - Business Valuation
 - Forensic Accountant
 - Tax Accountant
 - Other Accountant
 - Occupational Evaluation
 - Asset Valuation
 - Real Estate Broker
 - Other: _____
- e. Help is needed coordinating the following processes (check all that apply):
- Appointment of a Special Master
 - Private Mediation
 - Mandatory Settlement Conference with Volunteer Settlement Masters
 - Court Provided Mediation of Custody and Parenting Time (FCS Mediation)
 - Judicial Settlement Conference
 - Private Judge
 - Other ADR: _____
- f. Help is needed in resolving certain issues before trial (check all that apply):
- Payment of Attorneys' Fees
 - Domestic Violence Restraining Orders
 - Entitlement to Discovery

- Scope of Discovery
- Move Away
- Validity of a Pre-Marital Agreement
- Termination of Marital Status
- Setting Temporary Spousal Support
- Setting Child Support
- Resolving Custody and Parenting Time Issues
- Pre-Judgment Control Over/Use Of Assets
- Ongoing Management of a Family Business/Asset
- Other Pending Legal Actions or Proceedings
- Other: _____

g. Help is needed in defining how the trial will be conducted (check all that apply):

- Setting the Trial Date
- Predicting the Duration of Trial
- Identifying Witnesses and the Subject Matter of their Testimony
- Identifying and Disclosing Exhibits to be used at Trial
- Bifurcation of Issues for Separate Trials
- Selecting, Identifying and Preparing Expert Witnesses
- Admission of Documents into Evidence
- Submission of Testimony by Declaration or Deposition
- Other: _____

Respectfully Submitted:

Dated: _____ Name: _____

- Petitioner or Attorney for Petitioner
- Respondent or Attorney for Respondent

Dated: _____ Name: _____

- Petitioner or Attorney for Petitioner
- Respondent or Attorney for Respondent