

CONFIDENTIAL

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|---|---------------------------|
| ATTORNEY OR PARTY WITHOUT ATTORNEY STATE BAR: NAME: FIRM NAME: STREET ADDRESS: CITY AND ZIP CODE: E-MAIL ADDRESS: ATTORNEY FOR (NAME): | FOR COURT USE ONLY |
| SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN FRANCISCO STREET ADDRESS MAILING ADDRESS: 400 MCALLISTER STREET, ROOM 103 CITY AND ZIP CODE: SAN FRANCISCO, 94102 BRANCH NAME: | |
| (PROPOSED) CONSERVATORSHIP OF: <input type="checkbox"/> PERSON <input type="checkbox"/> ESTATE <input type="checkbox"/> LIMITED CONSERVATORSHIP | |
| CONTACT INFORMATION PURSUANT TO PROBATE CODE § 2250.6(a)(1)(A)(B)(C), §1826(a)(1)(2), §1851(a) | CASE NUMBER: |

Proposed Review Successor Conservator

GENERAL DIRECTIONS

This form must be filed with petitions for the appointment of a conservator, for appointment of a successor conservator, and with subsequent accountings. Please add pages as needed to provide further information.

1. (Proposed) Conservatee

Telephone Number: Home: _____ Day Program (if appropriate): _____

Address: _____

SPECIAL PROBLEMS RELATED TO INVESTIGATION (i.e. language, investigator safety, communication, loss of hearing) _____

2. Petitioner(s)

(1) Name: _____

Relationship to (Proposed) Conservatee: _____

Telephone Numbers:

Home: _____ Work: _____ Cell: _____

Address: _____

E-mail Address: _____

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CASE NAME:

CASE NUMBER:

(2) Name: _____

Relationship to (Proposed) Conservatee: _____

Telephone Numbers:

Home: _____ Work: _____ Cell: _____

Address: _____

E-mail Address: _____

3. (Proposed) Conservator(s) (if different from Petitioner)

(1) Name: _____

Relationship to (Proposed) Conservatee: _____

Telephone Numbers:

Home: _____ Work: _____ Cell: _____

Address: _____

E-mail Address: _____

(2) Name: _____

Relationship to (Proposed) Conservatee: _____

Telephone Numbers:

Home: _____ Work: _____ Cell: _____

Address: _____

E-mail Address: _____

4. Spouse or Registered Domestic Partner Spouse Registered Domestic Partner

Name: _____

Telephone Numbers:

Home: _____ Work: _____ Cell: _____

Address: _____

E-mail Address: _____

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CASE NAME:

CASE NUMBER:

5. Relatives within the First Degree (Adult Children, Parents)

(If there are more than two relatives within the first degree, please prepare an attachment with the phone numbers and e-mail addresses for each person, especially those who live in other countries)

(1) Name: _____

Relationship to (Proposed) Conservatee: _____

Telephone Numbers:

Home: _____ Work: _____ Cell: _____

Address: _____

E-mail Address: _____

(2) Name: _____

Relationship to (Proposed) Conservatee: _____

Telephone Numbers:

Home: _____ Work: _____ Cell: _____

Address: _____

E-mail Address: _____

(3) Name: _____

Relationship to (Proposed) Conservatee: _____

Telephone Numbers:

Home: _____ Work: _____ Cell: _____

Address: _____

E-mail Address: _____

Please attach names and telephone contact information for other relatives, neighbors or friends who have been involved with the (proposed) conservatee.

NOTE: Always notify the court immediately of changes re: contact information for the (Proposed) Conservatee and (Proposed) Conservator(s).

Date: _____

Petitioner for Appointment of Conservator
or Successor Conservator or Conservator

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